# CONTRACT

between the

## BOARD OF SCHOOL TRUSTEES OF THE PERRY CENTRAL COMMUNITY SCHOOL CORPORATION

and the

PERRY CENTRAL CLASSROOM TEACHERS' ASSOCIATION

2017-2018

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## CONTRACT

#### **BETWEEN THE**

## BOARD OF SCHOOL TRUSTEES OF THE PERRY CENTRAL COMMUNITY SCHOOL CORPORATION

#### AND THE

PERRY CENTRAL CLASSROOM TEACHERS' ASSOCIATION

THIS CONTRACT ENTERED INTO THIS 15TH DAY OF SEPTEMBER 2017, BY AND BETWEEN THE BOARD OF SCHOOL TRUSTEES OF THE PERRY CENTRAL COMMUNITY SCHOOL CORPORATION, HEREINAFTER CALLED THE "BOARD" AND THE PERRY CENTRAL CLASSROOM TEACHERS' ASSOCIATION, HEREINAFTER CALLED THE "ASSOCIATION".

## ARTICLE I

#### **RECOGNITION AND DEFINITIONS**

A. The Board hereby recognizes the Perry Central Classroom Teachers' Association as the exclusive and sole representative of all full time Teachers in the School Corporation, negotiated under Public Law 217 (Acts of 1973).

B. The Board agrees not to bargain with any individual who is a member of the bargaining unit, nor to bargain with or recognize any Teachers' organization other than the Association for the duration of this Contract, unless the Association is de-certified by IEERB as the exclusive representative during the term of this Contract. If the Association is de-certified then the Board reserves the right to bargain with any other Teachers' organization certified by IEERB as the exclusive representative in the Perry Central Community School Corporation.

C. DEFINITIONS.

1. The term "Teacher" when used in this Contract shall refer to all full time certified personnel employed by the Board except the:

- a. Superintendent
- b. Assistant Superintendent
- c. Principals
- d. Assistant Principal
- e. Vocational Director (Joint Director-Perry County)
- f. Non-certified employees
- g. Employees holding positions not requiring certification
- h. Director of Special Education (Cooperative).

2. The terms "Board" and "Association" shall include authorized officers, representatives, and agents.

3. The term "School Corporation", when used in this Contract shall refer to the Perry Central Community School Corporation of the County of Perry of the State of Indiana.

4. The term "emergency" when used in this Contract shall refer to a condition that could not have been anticipated under normal conditions, as defined by the School Administration.

5. When references are made to male Teachers in this Contract, it also includes female Teachers.

#### **ARTICLE II**

#### **TEACHING DAYS AND HOURS**

A. The Board will arrange daily working schedules for Teachers in such a manner as to provide at least thirty (30) minutes of time between the hours of 10:00 A.M. and 2:00 P.M. during which Teachers shall have no assignment of duty of any kind.

B. Nothing contained herein shall be construed to prohibit the Board from offering an extended Contract to an individual Teacher, such additional days to be paid for at the Teacher's per diem rate of pay, provided that no Teacher shall be required to accept an extended Contract.

C. It is agreed that in case of the school being closed during the school year, and Teachers are released from duty by order of the Board, for reasons other than Teacher meetings and school assignments, or if closed by order of the "Health Authorities", or if through no fault of the Teacher the school cannot be continued in session, the said Teacher shall receive said Teacher's regular payments during the time the school is closed.

D. The School Corporation is allowed to offer to Teachers, who are certified, the opportunity to teach an extra class during the Teacher's preparation period. It is understood that each Teacher(s) who accept(s) such a class shall receive an additional Six Thousand Dollars (\$6,000.00) in salary over and above what that Teacher is already being paid for 2007-2008. It is also understood that the above figure will be increased for each year, the same percentage as that which will be applied to the salary schedule for each year.

#### ARTICLE III

#### LEAVES OF ABSENCE

#### A. SICK LEAVE.

Each Teacher is entitled to be absent because of illness or quarantine each year of employment without loss of pay as follows:

Days per year	17
Accumulation	260*

#### \*or higher if necessary to keep any Teacher from losing any sick or personal leave days.

1. Each Teacher shall be allowed up to twenty-five (25) days per year of paid leave in case of illness involving the spouse, parents, step-parents, mother-in-law, father-in-law, children or step-children, or grandchildren, of said Teacher; these days to be deducted from accumulated sick leave if used. Teachers may also use up to twelve (12) weeks under the FMLA (Corporation Policy 3430.01) to care for a spouse, son, daughter, or parent if such an individual has a serious health condition as currently defined in Board policy. Teachers may use any of their accrued leave in order to continue to receive their pay during such absences.

2. Sick leave days may be taken on a one-half  $(\frac{1}{2})$  day basis.

3. Sick leave days may be used for medical or dental appointments.

4. Even Teachers who are currently at the maximum sick leave accumulation shall receive the annual allotment of days per school year.

5. Any teacher who uses zero (0) sick days during a school year may exchange up to five (5) sick days to the corporation for \$100 each. Any teacher who uses one-half (1/2) to two sick leave days during a school year may exchange up to five sick days to the corporation for \$50 each. Monies will be paid in a separate check by July  $1^{st}$ . (All days exchanged for pay will be deducted from the Teacher's accumulated total of days and will not be available for use or eligible for severance pay.) The option to exchange days for pay or to retain the days as leave is the decision of the employee.

#### B. BEREAVEMENT LEAVE.

In the case of each death of a spouse, children or step-children of a Teacher, said Teacher is entitled to be absent without loss of compensation for a period of not more than six (6) workdays, for the purpose of attending the last rites and attending to other personal matters, with up to three (3) of these workdays of bereavement leave which may be taken at a later date for estate work, etc.

In the case of each death in the immediate family of a Teacher, said Teacher is entitled to be absent without loss of compensation for a period of not more than five (5) workdays, for the purpose of attending the last rites and attending to other personal matters of the immediate family member. "Immediate Family" is defined as including father, mother, brother, sister, grandparent, grandchild, father-in-law, mother-in-law, son-in-law, daughter-in-law, brother-in-law, sister-in-law, foster parent, foster child, legal guardian step-parent and step-parent by marriage. Any other relative who at the time of death was living as a member of the Teacher's household shall be considered as a member of the immediate family. Up to three (3) of these workdays of bereavement leave may be taken at a later date for estate work, etc. If more than one (1) death in the immediate family should occur during a school year, then five (5) workdays or six (6) workdays, whichever applies, shall be granted for each.

1. A three (3) workday leave without loss of pay shall be granted in case of each death of an uncle, aunt, niece and nephew.

At the Teacher's discretion, <u>any</u> bereavement leave shall begin:

- a. on the day of each death;
- b. on the day following each death; or,
- c. in relation to the scheduling of the funeral service.

Unused bereavement leave days are not accumulative.

## C. PERSONAL BUSINESS LEAVE.

Each Teacher is entitled to five (5) days of personal business leave each year.

1. It is understood and agreed to that unused personal business leave days accumulate up to five (5) days with those unused days above five (5) still transferring to accumulated sick leave. It is understood that the maximum number of personal business leave days which are available to a Teacher in any one (1) school year is ten (10) days: five (5) accumulated days from past year(s) plus five (5) days annual allotment of personal business leave.

2. Notification of personal leave should be made one (1) day prior to such leave by written statement submitted to the Principal of the school to which the Teacher is assigned.

3. Personal business leave may be taken in one-half  $(\frac{1}{2})$  day units; reason for leave is personal business.

4. Any teacher who uses zero (0) personal business days during a school year may exchange up to five (5) personal business days to the corporation for \$100 each. Any teacher who uses one-half (1/2) to two personal business leave days during a school year may exchange up to five sick days to the corporation for \$50 each. Monies will be paid in a separate check by July  $1^{st}$ . (All days exchanged for pay will be deducted from the Teacher's accumulated total of days and will not be available for use or eligible for severance pay.) The option to exchange days for pay or to retain the days as leave is the decision of the employee.

## D. LEGAL LEAVE.

A certified school employee called for court or jury duty from which he cannot be excused is required to remit to the School Corporation any fees received from the court except mileage fees, in which case no salary reduction will be made.

## E. MATERNITY LEAVE.

1. A Teacher who is pregnant shall be granted a leave of absence and may continue in active employment as late into pregnancy as she wishes, if she can fulfill the requirements of her position. Temporary disability caused by pregnancy shall be governed by the following:

a. Any Teacher who is pregnant shall be granted a leave of absence any time between the commencement of her pregnancy and one (1) year following the birth of the child, if she notifies

the Superintendent at least thirty (30) days before the date on which she wishes to start her leave. She shall notify the Superintendent of the expected length of this leave, including with this notice either a physician's statement certifying her pregnancy or a copy of the birth certificate of the newborn, whichever is applicable. However, in the case of a medical emergency caused by pregnancy, the Teacher shall be granted a leave, as otherwise provided in this section, immediately on her request and the certification of the emergency from an attending physician.

b. All or part of a leave taken by a Teacher because of a temporary disability caused by pregnancy may be charged, at her discretion, to her available sick days; however, the Teacher is not entitled to take accumulated sick leave days when the Teacher's physician certifies that the Teacher is capable of performing the Teacher's regular teaching duties. The Teacher is entitled to complete the remaining leave without pay.

2. Except where a Contract is not required under IC 20-6.1-4-10 through IC 20-6.1-4-16 in any situation occurring before or after the commencement of leave, the Teacher and the School Corporation shall execute a regular Teacher's Contract for each school year in which any part of the Teacher's leave is granted, and the Teacher shall have the right to return to a teaching position for which the Teacher is certified or otherwise qualified in accordance with the rules of the Commission on General Education.

- 3. Rights existing at the time leave commences, which arise from a Teacher's:
- a. status as a permanent Teacher;
- b. accumulation of successive years of service;
- c. service performed under a Teacher's Contract pursuant to IC 20-6.1-4-9; or
- d. status or rights negotiated under IC 20-7.5;

shall remain intact.

4. During leave the Teacher may maintain coverage in any group insurance program by paying the total premium including the School Corporation's share, if any, attributable to the leave period.

5. During leave extending into a part of a school year, a Teacher shall accumulate sick leave in accordance with the provisions of the Master Contract in effect in the Perry Central Community School Corporation in the same proportion which the number of days the Teacher is paid during such year of work or leave bears to the total number of days for which Teachers are paid in the School Corporation.

6. During leave of a non-permanent Teacher the period of probationary successive years of service under a Teacher's Contract which is a condition precedent to becoming a permanent Teacher under IC 20-6.1-4-9 shall be uninterrupted for that Teacher; however, this probationary period shall not include an entire school year spent on leave.

#### F. SUMMER SCHOOL LEAVE.

A permanent, certificated school employee who uses his/her vacation time to attend summer school may be granted permission by the Superintendent of Schools, subject to School Board approval, to be absent from his/her position beyond his/her vacation period without loss of pay for as many days as may be required to complete his/her summer school. This permission is granted upon condition that the employee return to service in the Perry Central Community School Corporation for a period of at least one (1) year after such an extension of his/her vacation time for professional study.

## G. STAFF DEVELOPMENT LEAVE.

Members of the teaching staff of the School Corporation may be excused for professional purposes without loss of pay upon written application to the Superintendent of Schools. All absences for professional reasons, that is those reasons which will benefit and promote the work of the schools of the School Corporation must be approved in advance by the Superintendent before such absence may be granted. Substitute Teachers may be provided at Board expense for such approved absences. Upon recommendation of the Superintendent of Schools, and approval by the Board of School Trustees, Teachers may be reimbursed for approved attendance at such professional meetings out of Board of School Trustee funds.

#### H. PROFESSIONAL LEAVE.

Each Teacher of the Perry Central Community School Corporation will be allowed one (1) school day per school year, with pay, to attend a meeting or convention of a professional Teachers' organization provided the Teacher is a paid member of such organization, and further provided that each Teacher shall give ten (10) days written notice of his/her intention to attend said meeting or convention to the Principal of the school to which the Teacher is assigned.

#### I. EMERGENCY LEAVE.

Emergency leave with pay, not exceeding three (3) days per school year, may be granted by the Superintendent upon written application and approval by the Superintendent. It shall be the duty of the Superintendent to define "emergency". This emergency leave provision is non-accumulative, and may be granted only after all personal business leave days have been used.

#### J. HEALTH LEAVE.

Upon a request by a Teacher for a health leave and with a physician's written recommendation, said leave may be granted by the Superintendent of Schools, subject to School Board approval. The Superintendent shall notify the Teacher involved as soon as possible as to whether said leave is granted or denied. In the event the leave is denied, the Teacher shall be given written notification as to the reason(s) for the denial.

## K. SABBATICAL LEAVE.

The sabbatical leave policy is designed to provide an opportunity for those Teachers who have been employed for five (5) or more years in the School Corporation to engage in professionally related experiences having a major focus on self-improvement.

1. Applications shall be filed in the Office of the Superintendent six (6) months prior to the beginning of the semester for which leave is requested. Applicants for sabbatical leave shall include with their application forms an outlined plan for the period requested for sabbatical leave. Applicants shall be notified of the status of their application within one (1) month of its submission.

2. A Teacher on sabbatical leave shall be considered an employee of the Perry Central School Corporation and as such shall advance on the salary schedule as if he/she had been working within the Corporation, however, his/her only remuneration will be the fringe benefits provided to employees of the Perry Central School Corporation, i.e. paid participation in insurance programs.

3. A Teacher returning from sabbatical leave shall be restored to a teaching position for which he or she is licensed.

## L. ADOPTIVE LEAVE.

A Teacher who adopts a child shall be eligible for up to a one (1) year leave of absence. Said Teacher shall be allowed to use up to six (6) weeks of accumulated sick and/or personal leave days during said leave.

## M. LOBBYING LEAVE.

The president and/or designee(s) of the Association shall be allowed two (2) days with pay per school year for lobbying leave.

## N. PERSONAL INJURY LEAVE.

Absence due to injury incurred in the course of the Teacher's employment shall, up to thirty (30) school days, not be charged against the Teacher's sick leave days. The Board shall pay to such Teacher the difference between his/her salary and benefits received under the Indiana Worker's Compensation Act for the duration of such absence.

## O. PUBLIC OFFICE LEAVE.

Leaves without pay shall be granted to serve in public office. Such leaves shall be granted annually and renewed annually for the length of the term of office. In addition, time shall be granted to a Teacher, without pay, for the purpose of campaigning for any state or national public office. Increment pay shall be granted provided the Teacher accrues one (1) year of creditable service, such service being the equivalent of one hundred twenty (120) full days teaching service acquired

during the twelve (12) month period ending June 30<sup>th</sup>; however, a Teacher on such leave may choose to continue in the School Corporation's group medical, dental, vision and/or term life insurance program(s) at the sole expense to the Teacher, provided such Teacher remits the full, total premium to the School Corporation's business office prior to the due date each month. No Teacher shall be given more than two (2) consecutive temporary Contracts due to the above leave provisions.

P. When a Teacher in the Junior-Senior High School misses three (3) instructional periods in one school day, that Teacher will be charged with the use of one-half ( $\frac{1}{2}$ ) day leave. When a Teacher in the Junior-Senior High School misses more than three (3) instructional periods in one school day, that Teacher will be charged with the use of one (1) full day leave. In situations of personal emergencies and necessities which cannot be scheduled outside the regular school day, a Teacher may be granted one (1) or two (2) hour leaves which are not deducted from sick or personal leave. This Teacher must make arrangements with another Teacher or Teacher-aide who is duty free to cover assigned duties during such leaves. The Teacher must also notify the Building Principal after the appropriate arrangements have been made.

When a Teacher in the Elementary School leaves school at 11:30, that Teacher will be charged with the use of one-half ( $\frac{1}{2}$ ) day leave. When a Teacher leaves before 11:30, that Teacher will be charged with the use of one (1) full day leave. In situations of personal emergencies and necessities which cannot be scheduled outside the regular school day, a Teacher may be granted one (1) or two (2) hour leaves which are not deducted from sick or personal leave. This Teacher must make arrangements with another Teacher or Teacher-aide who is duty free to cover assigned duties during such leaves. The Teacher must also notify the Building Principal after the appropriate arrangements have been made.

## ARTICLE IV

#### SEVERANCE PAY

A. A Teacher in the Perry Central Community School Corporation who has at least five (5) years of service in the Perry Central Community School Corporation shall be eligible for severance pay upon leaving the School Corporation based upon the following:

Pay For Each Year of Service in the School Corporation	Pay For Each Sick Leave Day Accumulated	Maximum Accumulation
60	60	220 Days*

\*For all accumulated days above two hundred twenty (220) days, the Teacher shall receive Thirty Dollars (\$30.00) per day.

1. Severance pay shall be paid in four (4) equal installments. Two Thousand Dollars (\$2,000.00) of the severance pay shall be reported as salary to the Indiana State Teachers' Retirement Fund. The benefit described in this Article shall be paid to the individual's Post-Separation 403(b) Plan. Said payments will be made in June of the year of severance and the following January and again in the following June and January. The benefit shall not be reduced by the amount that would otherwise be paid to FICA.

2. In the event of insufficient accumulated sick leave days, a Teacher with over ten (10) years of service shall receive a minimum severance pay in the amount of Two Thousand Five Hundred Dollars (\$2,500.00).

3. In the event of the death of a Teacher, severance benefits that would have been earned by said Teacher shall be paid to his or her beneficiary as legally entitled.

## ARTICLE V

## SALARIES AND WAGE RELATED BENEFITS

A. The Board and the Association of the Perry Central Community School Corporation are transitioning to a new compensation model for the 2017-2018 school year. Eligibility, factors, definitions, and distribution are outlined in Appendix A-1. Base salaries are listed in Appendix A-2. A-3. And A-4. The Board and the Association agree to negotiate yearly if money is available to advance Certificated Employees on that model.

B. Additional pay for extra duties and responsibilities are set forth in APPENDIX "B". These schedules are effective August 1<sup>st</sup> through July 31<sup>st</sup> of the years indicated.

C. Full credit for military service, not to exceed four (4) years, will be allowed to all veterans who took the oath of allegiance, served in either combat or noncombat units, and were honorably discharged. A year shall be defined as at least eight (8) months of service taking place between the dates of August 1<sup>st</sup> and July 31<sup>st</sup>.

In no case shall a Teacher receive more than the number of years he/she would have received as a Teacher had his/her career not been delayed or interrupted.

In order to receive above mentioned military experience credit, a Teacher must provide proof of service by having his or her military papers recorded in the Administrative Office.

D. All Teachers may attend, free of charge, all school activities including athletic events, which are held at Perry Central.

E. The Board, within the limits of law, agrees to maintain and keep in effect the present liability insurance policy covering the Teachers.

F. Upon appropriate written authorization from the Teacher, the Board shall deduct from the salary of any Teacher and make appropriate remittance for annuities, savings bonds, or insurance programs approved by the Board; provided that the Board agrees not to unilaterally terminate or alter any annuities or insurance program in effect on the date of execution of this Contract.

G. Teachers may have payroll deductions for a 403(b) Tax Sheltered Savings Plan. The cost of such plan is the Teacher's responsibility.

H. 403(b) ANNUITY PLAN.

1. Each Teacher may elect to make a salary reduction election and make tax deferred contributions, to a plan described in section 403(b) of the Internal Revenue Code (the "Code") to the maximum limits allowed by the Code. The Board shall forward salary reduction money to the appropriate vendor each pay day.

2. The School Corporation shall maintain a list of approved investment vendors for the salary reduction contributions made to 403(b) Plan.

I. Deductions for school year personnel for daily absences not covered by provisions listed shall be made on a daily rate basis (annual school year salary divided by contracted days).

J. Effective January 1, 2017, the Board will pay as follows of the total premium for all Teachers who select a hospitalization and sickness insurance plan:

single, family, employee/spouse and employee/child will be a shared cost between the employer and employee with the employer paying 84% of the premium and the employee paying 16%.

K. The Board shall provide for Teachers a group life insurance policy which shall pay the Teacher's designated beneficiary the sum listed below in the event of death; and, in the event of accidental death or dismemberment, a sum of two (2) times that amount listed below. The Board shall pay all of the premium cost per year:

One Hundred Five Thousand Dollars (\$105,000.00).

The amount of group term life insurance and the principal sum for accidental death and dismemberment insurance shall each reduce by fifty percent (50%) at age seventy (70), and the life insurance benefits terminate at age seventy-five (75).

L. Teachers on nonpaid leave for one (1) month or longer shall have the option to continue any or all of the Board paid programs by paying the premiums themselves within thirty (30) days of the billing date directly to the insurance company or companies; provided that the company or companies agree to accept direct payment.

M. The Board shall pay the following percent of the premium for a single or family dental insurance plan for each Teacher:

All but One Dollar (\$1.00).

N. The Board shall pay the following percent of the premium for a single or family vision insurance plan for each Teacher:

## All but One Dollar (\$1.00).

O. The Board agrees to provide at no cost to Teachers, the Schedule I-C of the agreed upon Long Term Disability Benefit Plan.

P. The Board and the Association shall mutually agree in writing to any change(s) in insurance coverage(s) of plans which are set forth in this Contract.

Q. SPOUSAL RULE. Beginning 2008-2009, a working spouse provision shall be added for all new teachers: If a working spouse is eligible for health insurance through his or her employer at a cost of less than One Thousand Five Hundred Dollars (\$1,500.00) per year, and if the plan provided is comparable in benefits to that of Perry Central, then the spouse must enroll in that plan and is no longer eligible for coverage under the spouse's employer. Comparable is defined as copays and deductibles within One Thousand Dollars (\$1,000.00) annually to that of Perry Central's plan. Children as dependents are not subject to the Spousal Rule.

R. Any teacher with a proper bus license and subs as a bus driver for a minimum of 10 days during the school year, will be granted an additional \$500 contribution to his/her Health Savings Account at the end of the school year.

S. Any teacher with the proper bus license that drives a complete route for a school year will be granted an additional \$1,000 contribution in his/her Health Savings Account.

T. Any teacher driving a bus route and having a spouse that also drives a bus route will be entitled to health insurance for one dollar.

U. In the event that the head of the household who is a Teacher at Perry Central becomes disabled, said Teacher's spouse, who is also a Teacher at Perry Central will automatically be able to pick up the family insurance plans without any lapse in coverage.

V. Effective 2001-2002, credit on the salary schedule shall be granted for Teachers with experience in any privately supported college, university or institution accredited by the duly

authorized state agency of any other state, any private or parochial school certified by the Commission, or any private or parochial school recognized by the duly authorized state agency of any other state. The salary credit shall be added to the Teacher's experience credit at the rate of one (1) additional year of experience per year until the total number of years credit to which the employee is entitled shall have been added to his/her total years of credit experience.

## ARTICLE VI

## SICK LEAVE BANK

A. The Board agrees to establish a "Sick Leave Bank" for all certified personnel of the Perry Central School Corporation. Such bank shall be established by September 1, 1975 by the Board setting aside sixty (60) sick leave days and each Teacher participating on a voluntary basis, donating one (1) sick leave day or more per school year. The number of accumulated days in the bank shall not exceed four hundred (400) days, provided, however, said limitation shall be increased:

1. If necessary to allow a Teacher new to the Corporation to join the bank and contribute one (1) or more sick leave days, and

2. If necessary to allow all Teachers to contribute one (1) sick leave day each if the number of days in the bank at the beginning of a school year is fewer than four hundred (400) days.

It is understood that once the number of days in the bank reaches or exceeds four hundred (400) days, it is not necessary for Teachers to contribute to the bank each year in order to qualify to be able to use days from said bank.

B. At such time as the bank is depleted to below fifty (50) days, an obligatory assessment of one (1) day shall be made upon all members of the sick leave bank, which shall be deducted from previously accumulated sick leave.

C. A four (4) member Sick Leave Bank Committee will be comprised of the President of the Board, the Superintendent, the President of the Association and one (1) Teacher appointed by the Association. The purpose of the said committee is to administer the sick leave bank.

D. Any member of the bank wishing to use days from the Sick Leave Bank must first use all of his or her own sick leave days and accumulated sick leave days before submitting a request to the Sick Leave Bank Committee. Requests to the committee for days from the bank may only be granted by a majority vote of the entire committee.

E. The number of days to be granted per Teacher, who is a member of the bank, shall be thirty (30) school days per school year. If the need arises, the Teacher may reapply for additional sick leave days, and the committee shall make a decision on whether to grant said request. If the Teacher is unable to apply for days from this bank, a family member may make the request for him/her

## **ARTICLE VII**

#### **MISCELLANEOUS**

A. The Board agrees to deduct from the salaries of Teachers who are members of the Association, the dues and I-PACE contributions of such Teachers who voluntarily and individually authorize on forms provided by the Association. These dues shall be remitted to the Association on a monthly basis.

B. No Teacher shall use his/her personal vehicle to transport students except on a voluntary basis. If a Teacher does use his/her personal vehicle for such purposes, he/she will be reimbursed at the standard mileage rate allowed by the IRS per mile.

C. Basic salaries for Teachers shall be paid in twenty-six (26) equal payments, every other Friday. Direct deposit will be made available.

1. The first payday shall be the second Friday of the school year. In the event a school holiday falls on a payday, Teachers shall receive that check on the last school day prior to the holiday.

2. Teachers shall receive their paychecks at their regular building and on regular school days every two (2) weeks unless otherwise designated by the Teacher.

3. Summer checks, if not picked up by the Teacher, will be mailed to said Teacher.

4. The Board will provide envelopes and postage for summer mailing of checks that are not picked up by the Teachers.

D. All pay and benefits are retroactive unless herein specified as otherwise.

E. All part-time Teachers shall receive fully paid less One Dollar (\$1.00) life insurance and longterm disability insurance benefits. Part-time Teachers shall also receive health, dental and vision insurance with the School Corporation paying no less than one-half ( $\frac{1}{2}$ ) of the total premium cost. Anyone teaching more than one-half ( $\frac{1}{2}$ ) time shall have their health, dental and vision premium costs pro-rated.

## **ARTICLE VIII**

#### **EFFECT OF AGREEMENT**

A. The parties mutually agree that the terms and conditions set forth in this Contract represent the full and complete understanding and commitment between the parties hereto which may be altered, changed, added to, deleted from, or modified only through the voluntary, mutual consent of the parties in a written amendment signed by both parties.

B. Should any Article, Section, or Clause of this Contract be declared illegal by a court of competent jurisdiction, said Article, Section, or Clause, as the case may be, shall be automatically deleted from this Contract to the extent that it violates the law, but the remaining Articles, Sections, and Clauses shall remain in full force and effect for the duration of the Contract, if not affected by the deleted Article, Section, or Clause.

C. The parties have negotiated concerning all bargainable issues during the bargaining leading to this Contract, and no additional bargaining on said issues will be conducted on any item, whether contained herein or not, during the life of this Contract, unless the parties, by supplemental written agreement hereto, agree to conduct additional bargaining on said issues.

## ARTICLE IX

## **GRIEVANCE PROCEDURE**

## (Definition)

A grievance is an alleged violation or claimed misinterpretation of a specific Article or Section of this Contract.

#### (Procedure)

Step One:

Within ten (10) workdays of the time that the grievant knew, or reasonably should have known of the grievance, the grievant shall present the grievance orally to the Building Principal during a mutually agreed upon time. Within three (3) working days after presentation of grievance, the Building Principal shall orally answer the grievant.

Step Two:

A. Within five (5) working days of the oral answer, if the grievance is not resolved, it shall be stated in writing, signed by the grievant and submitted to the Building Principal on the form provided by the Administration which form shall be supplied at the grievant's request.

B. The grievance shall: (1) name the employee involved, (2) state the facts giving rise to the grievance, (3) identify the specific provisions of this Contract alleged to be violated, (4) state the contention of the grievant with respect to the grievance, and (5) indicate the specific relief requested.

C. Within five (5) working days after receiving the written grievance, the Principal shall communicate his/her answer in writing to the grievant.

Step Three:

A. If the grievance is not resolved in Step Two, the grievant may, within five (5) working days of receipt of the Principal's answer, appeal to the Superintendent by filing the grievance and the Principal's answer; along with any written response of the grievant to the answer of the Principal, with the Office of the Superintendent, which shall receipt therefor.

B. Within ten (10) working days from the receipt of the grievance, the Superintendent or his/her designated representative, who shall be someone other than the Building Principal to whom the grievance was originally presented, shall meet with the grievant in an attempt to resolve the grievance.

C. The Superintendent, or his designated representative, shall give the grievant an answer in writing no later than ten (10) calendar days after the meeting provided in paragraph B. above. Step Four:

A. Within ten (10) working days after receiving the decision of the Superintendent, an appeal from the decision may be made to the Board. The Board shall hold a hearing on the grievance at a regular or special meeting, which shall not be later than the next regular meeting unless this appeal to the Board is made within ten (10) days of the next regular meeting. The Board shall render its decision in writing to the grievant within ten (10) days of work from the date of hearing.

B. The Board may not consider any material or allegations not presented in Step Three.

Step Five:

Notwithstanding the expiration of this Agreement, any claim or grievance arising thereunder may be processed through the grievance procedure through resolution.

If, in the judgment of the Association, a grievance affects a group or class of Teachers, the Association may submit such grievance in writing to the Board or its designee directly and the processing of such grievance shall be commenced at Step Four of the formal grievance procedure.

## (Records)

Upon request of the aggrieved Teacher or the Association, the Board will provide information which it may have in its records, relevant to the grievance, and reasonably necessary for the aggrieved Teacher or the Association in order to process the grievance.

## (Time Limit Extension)

The time limits enumerated in the foregoing grievance procedure may be extended only by written mutual agreement of the Board and the grievant or their designated representatives.

## (Grievant's Option for Assistance)

At each step of the grievance procedure, the grievant may present his/her grievance with or without the assistance of the Association.

#### (Observer at Step Four)

At the hearing held by the Board at Step Four of the grievance procedure, the Association may have three (3) authorized representatives present as observers only and who shall not participate in such proceedings unless requested by the grievant for the Board.

#### (Appeal If No Decision)

In the event the Board shall fail to render its decision at any level of the grievance procedure within the time allotted, the grievant may appeal to the next step without having obtained such decision.

#### (No Undue Publicity)

The parties agree that no undue publicity shall be given concerning grievances filed pursuant to these procedures and the disposition thereof.

#### (No Reprisal)

No reprisal of any kind shall be taken by or against any participant who is following the grievance procedure by reason of such participation. All documents, communications, and records dealing with the processing of a grievance are to be maintained only for the purpose of this grievance procedure.

#### ARTICLE X

#### SUMMER SCHOOL

A. A summer school Teacher, including any Teacher for Summer Driver Education, shall be issued a Supplemental Service Teacher's Contract and shall be paid for each hour of instruction at an hourly rate based on his/her regular Teacher's Contract. This hourly rate shall be computed using the regular Teacher's Contract divided by one thousand two hundred sixty (1,260) hours.

## ARTICLE XI

#### **ANCILLARY DUTIES**

A. On-Line Class Creation and Supervision: The Board may approve payment to teachers for the development of on-line courses. This provision is only available to teachers upon invitation and board approval. A teacher is not required to accept the ancillary duty. The payment for the development of an on-line course will be \$1,500. Teachers who supervise, assist, and evaluate students in teachers-created on-line classes will be invited, board approved, and paid \$100 per student completing a credit in the course. Teachers are not required to accept the assignment.

#### ARTICLE XII

#### **RETIREMENT/SEVERANCE OF EMPLOYMENT**

A non-binding letter of intent to retire/sever employment shall be submitted to the Superintendent's Office by July 1<sup>st</sup> preceding the anticipated retirement.

An official written "Notification of Retirement" shall be submitted to the Superintendent's Office by the following dates:

November  $1^{st}$  - If retirement is to take place at the end of the first semester June  $1^{st}$  - If retirement is to take place at the end of the current school year.

Retirement requests submitted after November 1<sup>st</sup> if retirement is to take place at the end of the first semester or submitted after June 1<sup>st</sup> if retirement is to take place at the end of the current school year will automatically be approved if such request is for health reasons. Retirement requests, not for health reasons, after the November 1<sup>st</sup>/June 1<sup>st</sup> dates will be approved when a qualified replacement is employed.

A. A Teacher who is presently a member of the teaching staff, who has taught a minimum of ten (10) years in the Corporation and who is fifty-four (54) years old or older during his/her retirement year is eligible for the contractual retirement benefits in this Article.

B. 1. The maximum yearly cash benefit paid by the Corporation to the retiree shall be Thirteen Thousand Forty-One Dollars (\$13,041.00) minus Nine Hundred Ninety-Eight Dollars (\$998.00) FICA equals Twelve Thousand Dollars (\$12,000.00).

2. The maximum lifetime benefit shall not exceed ten (10) times the yearly cash benefit as stated in paragraph B. 1.

C. Payment of the yearly cash benefit shall be made in twelve (12) equal monthly installments beginning the month following the Teacher's last day of service and shall continue through the month before said Teacher qualifies to receive full (unreduced) Social Security Retirement Benefits. The benefit described in this Article shall be paid to the individual's Post-Separation 403(b) Plan for no more than sixty (60) months following separation of service. This amount will remain constant for each retiree and will not increase throughout the retiree's retirement years.

Number of Months From June 1 <sup>st</sup> Through Month Prior To Eligibility For Full Social Security Benefits	Monthly Payment	Number Of Months
120 or more	\$2,000	60
61-119	*	60
60 or less	\$1,000	60 or through month prior to eligibility for full Social Security, whichever is less

\*Monthly benefit calculated by using the following formula: One Thousand Dollars (\$1,000.00) times number of months from June 1<sup>st</sup> following date of retirement through month prior to eligibility for full Social Security divided by sixty (60).

[EXAMPLES: <u>Teacher #1</u> qualifies for the Post-Separation 403(b) benefit and has sixty-five (65) months from June  $1^{st}$  following date of retirement through month prior to eligibility for full Social Security benefits. The benefit for Teacher #1 would be calculated as follows:

*Teacher #1 is entitled to receive a monthly benefit of One Thousand Eighty-Three Dollars* (\$1,083.00) for sixty (60) months.

<u>Teacher #2</u> qualifies for the Post-Separation 403(b) benefit and has thirty-three (33) months from June 1<sup>st</sup> following date of retirement through the month prior to eligibility for full Social Security benefits. Teacher #2 is entitled to receive a monthly benefit of One Thousand Dollars (\$1,000.00) for thirty-three (33) months.

<u>Teacher #3</u> qualifies for the Post-Separation 403(b) benefit and has one hundred twenty-five (125) months from June 1<sup>st</sup> following the date of retirement) through the month prior to eligibility for full Social Security benefits. Teacher #3 is entitled to receive a monthly benefit of Two Thousand Dollars (\$2,000.00) for sixty (60) months.]

D. The retiree shall have available the same insurance package as that received by Teachers currently employed by the Corporation. It is hereby understood and agreed to that beginning with those Teachers retiring at the end of the 2002-2003 school year, that once a Teacher takes retirement benefits, the benefits, including the specifications of the insurance plans shall be those in effect for active employees. It is also understood that said retiring Teacher(s) shall have a choice of a single, employee and spouse, employee and children, or family health, dental and vision insurance plan.

1. Upon retirement an employee may elect to continue single, employee and spouse, employee and children, or family coverage to continue during retirement or, if the retiring employee's spouse is an employee and remains employed following the employee's retirement, the retiree may elect to switch to be covered under the spouse's family plan. If a retired employee's coverage would

otherwise terminate because an employed spouse ceases to be eligible for membership, then, the retired employee may elect to continue coverage under the plan by electing single, employee and spouse, employee and children, or family coverage to continue with the retired employee being the eligible member. This language will also be added to the employee eligibility paragraph under the general provisions section within the benefit booklet.

2. It is understood and agreed to that once a retired employee qualifies for Medicare that a younger spouse and dependent children can remain in the insurance programs at his/her own expense until such time as the younger spouse qualifies for Medicare.

3. In the event both the retiree and spouse are employed by the Corporation and are both eligible for insurance coverage as provided through ARTICLE XI of the Master Contract, the Corporation will provide opportunities for participation in medical insurance and/or the best Medicare supplemental insurance provided by the medical insurance carrier until the younger of the retirees becomes eligible for Medicare.

E. The insurance benefit shall be governed by the following conditions:

1. The retiree shall pay his/her costs for the annual insurance premiums to the Corporation on a monthly basis.

2. The benefit program shall be effective as follows:

a. Life insurance shall be effective from September 1<sup>st</sup> of the retiree's last year of employment to the date when the retiree is eligible for Medicare.

b. Vision and dental insurance shall be effective from October 1<sup>st</sup> of the retiree's last year of employment to the date when the retiree is eligible for Medicare.

c. Health insurance shall be effective from October 1<sup>st</sup> of the retiree's last year of employment and shall end on the date the retiree is eligible for Medicare. The retiree is responsible for paying the premiums for health insurance.

F. The retiree shall receive both the retirement benefit in this ARTICLE XI and the severance pay benefits in ARTICLE IV for which he/she is entitled.

G. At the time of retirement, a calculation shall be made by the School Corporation and verified by the Teacher as to the total amount of retirement pay and severance pay that is owed by the School Corporation to the retiree. Upon the demise of any certified employee who has taken retirement or has notified the School Corporation in writing of an official intent to retire, said retirement pay and severance pay said certified employee was scheduled to receive as per the calculation stated above shall be paid to said employee's spouse, dependent children and/or estate in the same time frame as would have been paid had said employee survived. It is understood that the life insurance benefit shall be included in the above amount which is guaranteed to the retiree's spouse, dependent children and/or estate. It is understood that once the amount guaranteed to the retiree drops below the life insurance amount in effect, said surviving spouse, dependent children

and/or estate will still receive the full life insurance amount in effect as a final settlement to the retirement pay and severance pay benefits.

In the event the retiree dies before becoming eligible for Medicare, and said deceased certified employee's spouse wishes to remain in the group insurance programs, the School Corporation will allow participation with the spouse paying the premiums for the selected health, dental and vision insurance plans until the spouse is eligible for Medicare. It is understood and agreed to that in this situation, the death of a retired policyholder, the spouse and any dependents are frozen in the coverage and therefore no new participants (new spouse and/or dependent children) can be added to the current plan and participants.

## ARTICLE XIII

## **RETIREMENT BUY-OUT**

These provisions shall be effective with respect to any Teacher retiring on or after the 1<sup>st</sup> day of July 2004. Any Teacher who has retired before the effective date will only be entitled to those benefits contained in the Contract agreement as of the time of his or her retirement, but as may be otherwise revised from time to time.

#### A. RETIREMENT INSURANCE BENEFIT.

An individual who is employed as a bargaining unit member at the time of retirement or severance from employment will be eligible for the following insurance benefits provided the Teacher has otherwise satisfied the requirements and conditions described below.

1. GROUP HEALTH INSURANCE. Immediately following retirement, the Teacher and his/her spouse, if any, shall have the option of remaining in the Corporation's current group health insurance plan if all of the following conditions are met as of the date of retirement and thereafter:

a. While the retired Teacher and spouse, if any, remain enrolled in the health insurance plan, the retired Teacher and spouse shall pay the entire insurance premium applicable to the insurance coverage, with the premium payment to be made monthly for each succeeding year.

b. The Teacher has provided a written request to the School Corporation for continuing insurance coverage for the Teacher and spouse, if any.

When a retired Teacher first becomes eligible for Medicare, the Teacher's eligibility to continue to participate in the Corporation's group health insurance plan shall terminate, if not earlier terminated according to applicable law. (The same termination of eligibility shall also apply when a retired Teacher's spouse first becomes eligible for Medicare.) It is acknowledged that the parties intend these provisions to comply with applicable federal and state laws that establish an eligible Teacher's right to continue health insurance for the Teacher and spouse, including if otherwise applicable, Indiana Code 5-10-8-2.6. Therefore, this right to extended coverage shall not override any rights to continuing health care coverage as required by COBRA.

## B. BUY-OUT OF RETIREMENT INSURANCE BENEFITS.

1. ELIMINATION OF PRIOR AGREEMENT'S RETIREMENT INSURANCE BENEFIT. The Board and the Association specifically reserved the authority to revise or terminate the retirement benefits contained in earlier agreements. Exercising this authority, the Board and the Association now confirm that the retirement insurance provisions in ARTICLE XII, paragraph D. in the 2004-2006 agreement shall not apply to any Teacher retiring or severing employment with the School Corporation on or after this amendment's effective date, except that any Teacher may retire under the provisions of the previous agreement during the next three (3) years. Those Teachers choosing to retire under the health insurance provisions of the previous agreement must provide written notice to the Superintendent by no later than November 1, 2004. In addition, such Teachers shall provide written notice to the Superintendent of their intent to retire by July 1<sup>st</sup> of the year preceding retirement. Such notice shall be extended to November 1, 2004 for those retiring at the end of 2004-2005. Those Teachers who retired or severed employment before the effective date shall only be entitled to the retirement benefits contained in the prior agreement as of the time of his or her retirement, but as may be otherwise revised from time to time. All Teachers, including retirees, shall have a four-tier insurance plan available from which to choose the best/most appropriate coverage - employee, employee and spouse, employee and children, family. The Board and Association agree that, if necessary, and/or if the Legislature makes other opportunities for restructuring retirement benefits available, retirement costs and other retirement initiatives will be reconsidered in the next agreement.

2. ENTITLEMENT TO RETIREMENT INSURANCE BENEFITS AND VESTING REQUIREMENTS. Upon retirement from the Perry Central Community School Corporation, a Teacher shall be fully vested in the retirement benefits described in this Article if the retiring Teacher has satisfied the following requirements:

a. The retiring Teacher is at least age fifty-four (54) years of age during his/her retirement year.

b. Immediately prior to retirement, the Teacher must have completed not less than ten (10) full years of service as a Teacher with the Perry Central Community School Corporation.

c. The retiring Teacher must submit a written notice of retirement by the last day of the school year. This restriction may be waived for health reasons.

3. ACTUAL DETERMINATION OF VALUE OF THE CURRENT RETIREMENT INSURANCE BENEFITS. Educational Services Corporation has been selected to determine the present value of the unfunded retirement insurance benefits described in the prior agreement. In making this present value determination, Educational Services Corporation shall use the following assumptions:

a. The assumed interest rate for the purpose of determining the present value is Four Percent (4%) for the first three (3) years and Seven and One-Half Percent (7.5%) thereafter; however, for post-retirement cash flow purposes, a Four Percent (4%) interest rate shall be used.

b. It is assumed that an employee terminates employment at the end of the school year in which the employee attains age fifty-nine (59), or at the end of the current year if the individual is already age fifty-nine (59) or older. If an employee continues employment after the attainment of age fifty-nine (59), the employee does continue to receive all ongoing Board contributions to the 401(a) and VEBA, and the employee does continue to share in any future forfeitures.

c. The Board's contribution to the annual post-retirement health insurance premiums will be assumed to be Seventeen Thousand Five Hundred Dollars (\$17,500.00) for each Teacher. Irrespective of the Teacher's anticipated date of retirement, no further increase in this annual cost is to be assumed. Furthermore, payments will be deemed to terminate when the individual would otherwise be eligible for Medicare.

d. Employees hired after the 1<sup>st</sup> day of July 2004 shall not be entitled to any payment for the eliminated insurance benefit provided under the retirement provisions of the previous agreement. In other words, no contribution shall be made for individuals hired or rehired on or after the 1<sup>st</sup> day of July, 2004.

e. Amounts forfeited upon termination of employment because of the failure to meet the applicable vesting requirements shall not be reinstated or re-credited if an individual is subsequently rehired or re-employed by the School Corporation; however, if the Board approves a leave of absence for an employee, such period of leave shall not result in forfeiture, provided the employee shall promptly return to employment following the expiration of the period of leave.

f. A termination rate of Two Percent (2%) shall be applied.

g. The mortality assumptions that shall be applied are included in the summary spreadsheet which by reference is a part of this document.

h. The present value of the retirement insurance benefits under the prior agreement shall be calculated, effective as of the  $1^{st}$  day of December 2004.

i. To confirm the accuracy of the underlying information to be used in the present value calculations, each Teacher shall be provided with his or her basic data that will be used in the calculations, including, but not limited to, the following information as of the 1<sup>st</sup> day of July, 2004: base salary, age, years of service, and accumulated sick leave. Educational Services Corporation shall assist in the preparation of this verification sheet for each Teacher; however, the Board will have the responsibility to forward the verification sheets to the respective Teachers. Any corrections must be returned to the Board on or before the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_

as final calculations will be prepared and the contributions hereinafter described will be commenced after such date. Corrections not returned to the Board until after the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, shall be disregarded.

Using the above assumptions and the other assumptions contained on the buy-out spreadsheet, Educational Services Corporation shall prepare the present value calculations for each Teacher and the contributions described hereinafter will be made.

4. BUY-OUT CONTRIBUTIONS.

a. VEBA. The School Corporation shall contribute to a Voluntary Employees' Beneficiary Association ("VEBA") as described in section 501(c)(9) of the Code, that amount representing the present value of the group health insurance benefits as calculated for all employees under subsection 3. above. An agreed upon vendor, by the Board and the Association shall be the organization administering the VEBA and shall be the single investment vendor for the VEBA. The terms and conditions for the administration and operations of the VEBA shall be as follows:

(1) The amount calculated for each employee will be invested in a separate account. There will be no commingling of accounts and each employee may determine how his or her account shall be invested among the investment options made available by the vendor for the VEBA.

(2) Until such time that an employee has retired and satisfied the eligibility requirements set forth in subsection 2. of this Article, the employee shall have no access to the assets held in his or her separate VEBA account.

(3) If an employee retires or otherwise terminates employment before satisfaction of the requirements set forth in subsection 2. of this Article, the terminated employee's VEBA account shall be forfeited. Forfeited amounts shall be reallocated at the end of each plan year only among the then remaining separate VEBA accounts. This reallocation shall be in a manner similar to that used by Educational Services Corporation in initially determining the present value calculations; therefore, the VEBA accounts of the following employees will not share in the reallocation of a forfeiture of a VEBA account:

- (a) Employees who forfeited their VEBA accounts in the same year;
- (b) Employees who previously forfeited their VEBA accounts; and

(c) Employees who have attained the age of fifty-nine (59) and terminated employment in or before the year of the reallocated forfeiture.

Furthermore, VEBA accounts of employees who have attained the age of fifty-nine (59), but who have not terminated employment may share in the reallocated forfeiture, but on a reduced basis.

(4) Following retirement and the satisfaction of the requirements set forth in subsection 2. of this Article, a retired employee may use the amounts held in his/her separate VEBA account to pay health insurance premiums, term life insurance premiums, and to be reimbursed for unreimbursed medical expenses of the employee, spouse, and dependents. Furthermore, following the death of an employee who had otherwise satisfied the requirements of subsection B. of this Article, any amounts remaining in the deceased employee's VEBA account may continue to be used to pay these premiums and expenses of the employee's spouse and dependents. At no time may the VEBA make loans to an employee, his/her spouse, or his/her dependents.

Any forfeited amounts shall not be returned to the School Corporation. Instead, forfeited amounts shall be reallocated at the end of each plan year only among the then remaining separate VEBA plan accounts in a manner similar to that used in initially determining the present value

calculations; therefore, the VEBA plan accounts of the following employees will not share in the reallocation of a forfeiture of a VEBA plan account:

(a) Employees who forfeited their VEBA plan accounts in the same year;

(b) Employees who previously forfeited their VEBA plan accounts; and

(c) Employees who have attained age of fifty-nine (59) and terminated employment on or before the year of the reallocated forfeiture.

Furthermore, VEBA plan accounts of employees who have attained the age of fifty-nine (59), but have not terminated employment may share in the reallocated forfeiture, but on a reduced basis.

(5) The School Corporation shall not be paid any compensation for its services performed on behalf of the VEBA. All costs incurred in the administration of the VEBA and investment fees shall be paid from the VEBA assets.

5. ELIGIBLE TEACHER RETIRING ON OR BEFORE JUNE 30, 2009. This subsection applies only to Teachers who are employed in the 2003-2004 school year and who actually retire:

a. After having met the vesting requirements in 2. above,

- b. But before attainment of age fifty-nine (59), and
- c. On or before June 30, 2009.

In such a case, the Perry Central Community Schools shall make an additional deposit at the time of retirement to that Teacher's VEBA vested plan account equal to:

(1) The assumed insurance benefit in the buyout Seventeen Thousand Five Hundred Dollars (\$17,500.00), times

(2) A factor equal to the difference between the Teacher's actual retirement age and fifty-nine (59) [the difference to be calculated to the nearest month]. For example, if the eligible Teacher is age fifty-eight and one-half (58<sup>1</sup>/<sub>2</sub>) at retirement, the factor in this subsection (2) will be five-tenths (.5). If the eligible Teacher is age fifty-seven (57) and one (1) month at retirement, the factor in this subsection (2) will be one and ninety-two hundredths (1.92).

6. FUTURE ADJUSTMENTS. The parties agree that this Article or any other provision of this agreement, does not constitute an expectation of receiving the enumerated retirement benefits by any current employee, future employee, prospective employee or applicant beyond the expiration of this agreement. Therefore, except as otherwise limited by applicable law, it is understood that the Board and Association may in the future bargain modifications of any kind to this provision, provided however, that the future revision of this Article shall not affect the retirement benefits of Teachers already receiving benefits pursuant to this section.

## C. RETIREMENT SAVINGS 401(a) ANNUITY PLAN.

1. The School Corporation shall establish a qualified retirement plan as described in section 401(a) of the Code.

2. Effective with the 2004-2005 school year, the Board agrees to contribute an amount equal to One-Half Percent ( $\frac{1}{2}$ %) of each bargaining unit member's base salary into each individual's separate 401(a) account. This includes all bargaining unit members regardless of when they were first hired by the School Corporation. Said contribution shall increase to an amount equal to One Percent (1%) of each member's base salary effective in 2005-2006. The Board shall make equal monthly contributions throughout the school year, and will complete its contributions on or before August 1<sup>st</sup> of each succeeding year. There will be no commingling of accounts and each employee may determine how his or her account shall be invested among the investment options made available by the investment vendor for the 401(a) Plan. The single investment vendor for the 401(a) Plan shall be mutually agreed upon by the Board and the Association.

3. Each bargaining unit member shall be Twenty Percent (20%) vested in these individual 401(a) accounts per year to One Hundred Percent (100%) upon the completion of his/her fifth  $(5^{th})$  year of continuous employment with the Corporation.

4. Any forfeited amounts shall be returned to the School Corporation.

#### D. RETIREMENT SAVINGS VEBA PLAN.

1. The School Corporation shall contribute to a Voluntary Employees' Beneficiary Association ("VEBA") as described in section 501(c)(9) of the Code.

2. Effective with the 2004-2005 school year, the Board agrees to contribute an amount equal to One Percent (1%) of each bargaining unit member's base salary into each individual's separate VEBA account. This includes all bargaining unit members regardless of when they were first hired by the School Corporation. The Board shall make equal monthly contributions throughout the school year, and will complete its contributions on or before August 1<sup>st</sup> of each succeeding year. There will be no commingling of accounts and each employee may determine how his or her account shall be invested among the investment options made available by the investment vendor for the VEBA plan. The single investment vendor for the VEBA plan shall be mutually agreed upon by the Board and the Association.

3. Each bargaining unit member shall be Twenty Percent (20%) vested in these individual 401(a) accounts per year to One Hundred Percent (100%) upon the completion of his/her fifth ( $5^{th}$ ) year of continuous employment with the Corporation.

4. Any forfeited amounts shall be returned to the School Corporation.

#### ARTICLE XIV

#### NEW RETIREMENT PLAN

#### A. ELIGIBILITY.

This Article applies only to Teachers employed for the first time by the Board of Trustees of the Perry Central Community School Corporation after May 1, 2006. Teachers eligible for the benefits described in this Article are not entitled to the Severance Pay (ARTICLE IV), Retirement (ARTICLE XI), or Retirement Buy-Out (ARTICLE XII) benefits outlined in this or previous Contracts. Teachers retiring from the Perry Central Community School Corporation under the provisions of this Article shall have the right to remain in the group insurance programs during retirement until eligible for Medicare, but shall be responsible for making payments for such benefits.

B. Effective with the 2006-2007 school year, the School Corporation shall establish a qualified retirement plan as described in section 401(a) of the Code. The Board agrees to contribute annually into each individual's separate 401(a) account an amount equal to Two Percent (2%) of salary on the Informational Schedule for employees hired after June 30, 2006. The Board shall make equal monthly contributions throughout the school year, and will complete its contributions on or before August 1<sup>st</sup> of each succeeding school year.

C. There will be no commingling of accounts and each employee may determine how his or her account shall be invested among the investment options made available by the investment vendor for the 401(a) Plan. The single investment vendor for the 401(a) Plan shall be mutually agreed upon by the Board and the Association. Each bargaining unit member shall be vested at a rate of Twenty Percent (20%) per year and will therefore be fully vested upon the completion of his/her fifth (5<sup>th</sup>) year of continuous employment with the Perry Central Community School Corporation. The forfeited amounts shall be placed in a forfeiture account controlled by the School Corporation. The School Corporation shall use the funds in said forfeiture account to fund future retirement obligations.

D. The School Corporation shall contribute to a Voluntary Employees' Beneficiary Association ("VEBA") as described in section 501(c)(9) of the Code. The Board agrees to contribute annually into each individual's separate VEBA account an amount equal to One Percent (1%) for employees hired after June 30, 2006. The Board shall make equal monthly contributions throughout the school year, and will complete its contributions on or before August 1<sup>st</sup> of each succeeding year.

E. There will be no commingling of accounts and each employee may determine how his or her account shall be invested among the investment options made available by the investment vendor for the VEBA plan. The single investment vendor for the VEBA plan shall be mutually agreed upon by the Board and the Association. Each bargaining unit member shall be vested at a rate of Twenty Percent (20%) per year and will therefore be fully vested upon the completion of his/her fifth (5<sup>th</sup>) year of continuous employment with the Perry Central Community School Corporation. The forfeited amounts shall be placed in a forfeiture account controlled by the School Corporation.

The School Corporation shall use the funds in said forfeiture account to fund future retirement obligations.

#### ARTICLE XV

#### **TERM OF CONTRACT**

A. This Contract shall be effective as of September 15, 2017, and shall continue in effect through June 30, 2018.

This Contract shall not be extended orally and it is expressly understood that it shall expire on the date indicated.

B. This Contract is made and entered into at Perry County, Indiana on this 15th day of September, 2017, by and between the Board of School Trustees of the Perry Central Community School Corporation, County of Perry, State of Indiana, party of the first part heretofore referred to as the "Board" and the Perry Central Classroom Teachers Association, an affiliate of the Indiana State Teachers Association and the National Education Association, party of the second part, heretofore referred to as the "Association".

C. Whenever any notice is required to be given either of the parties to this Contract to the other party, either shall do so by mail or by hand.

D. This Contract is so attested to by the parties whose signatures appear below.

BOARD OF SCHOOL TRUSTEES OF THE PERRY CENTRAL COMMUNITY SCHOOL CORPORATION Ratified by the Board on November 13, 2017

BY: President

BY. <u>Secretar</u>

BY:

Bargaining Spokesperson

PERRY CENTRAL CLASSROOM TEACHERS' ASSOCIATION

B sident

BY: President

BY

BY:

Bargaining Spokesperson

## APPENDIX A-1

## Perry Central Community Schools Compensation Model 2017-2018

## **BASE SALARY INCREASES**

## I Salary Range

The salary range for the 2017-2018 school year is \$36,000 to \$66,613. This range does not include 2017-2018 increases or the 3% ISTRF Corporation contribution.

#### **II General Eligibility**

1. Except as provided in #2 below, a teacher who received an evaluation rating of ineffective or improvement necessary in the prior school year is not eligible for any salary increase and remains at the prior year salary.

2. A teacher who is in the first two full school years of instructing students who receives an evaluation rating of improvement necessary is eligible for a salary increase.

#### **III Redistribution**

Any funds otherwise allocated for teachers who were rated ineffective or improvement necessary Will be equally redistributed to all teachers rated effective or highly effective. The redistribution will be in the form of a stipend.

## **IV Factors and Definitions**

1. Evaluation rating – The teacher received a highly effective or effective evaluation rating for the prior year. 75%

2. Year of Experience – Teacher meets 120 TRF day requirement 25%

**V Distribution** (See Salary Schedule Appendix A-2, A-3 and A-4)

1. A teacher who satisfies the evaluation rating and meets the 120 TRF day requirement, will transition to a new compensation model for the 2017-2018 school year. To transition teachers to the new model, the Board and Association have agreed upon a combination of base pay raises and stipends. Those stipends and base pay increases are listed in Appendix A-4. In order to move to the new compensation model, a teacher must meet general eligibility and factor requirements listed in the compensation model. No teacher can transition if he/she has an ineffective or needs improvement rating from the 2016-2017 evaluation year. Teachers with the four highest salaries

are listed separately in Appendix A-3. Teachers listed in Appendix A-3 will receive the same raises in the future and can move vertically only, but no new teachers will be added to Appendix A-3 from Appendix A-2.

## VI New Hire

Teachers hired after the beginning of the 2013-14 school year shall be placed on the salary schedule alongside teachers with similar experience and education with the Corporation having the discretion to place a candidate for employment at a lesser or higher rate amount, based on the needs of the corporation and the availability of quality teachers for the position.

## **VII Long Term Sub Hires**

An individual who holds a professional license or provisional license and serves as a substitute teacher in the same teaching position for more than fifteen (15) consecutive school days shall be placed at a salary that has been discussed and agreed upon with the Association. Association can be defined as officers or bargaining team.

## Appendix A-2

## Perry Central Community Schools Compensation Model 2017-2018

LEVEL	SALARY
А	\$36,000
В	\$37,000
C	\$38,000
D	\$39.000
E	\$40,000
F	\$41,000
G	\$42,000
Н	\$43,000
Ι	\$44,000
J	\$45,000
K	\$46,000
L	\$47,000
М	\$48,000
N	\$49,000
0	\$50,000
Р	\$51,000
Q	\$52,000
R	\$53,000
S	\$54,000
Т	\$55,000

## Appendix A-3

## Perry Central Community Schools Compensation Model 2017-2018

Although the new salary schedule maximum salary is \$55,000, teachers who currently make more than the new cap are grandfathered in. These teachers will transition to the salary schedule in Appendix A-3 (as shown in Appendix A-4). Teachers on this scale will remain on this scale until retirement. The only movement that will occur on this scale is vertical when negotiated. These teachers will receive the same negotiated raise as teachers on Appendix A-2. Negotiations will determine if that raise will be applied to the base salary or be given as a stipend. No new teachers will be added to this scale from compensation model Appendix A-2.

LEVEL	SALARY	LEVEL	SALARY	LEVEL	SALARY
A-1	\$64,500	A-2	\$65,750	A-3	\$66,850

## Appendix A-4

## Perry Central Community Schools Compensation Model 2017-2018

LEVEL	2016-2017	2017-2018	BASE PAY	2017-2018
	SALARY	SALARY	<b>INCREASE</b>	STIPEND
А	\$36,000	\$36,000	\$0	\$0
В	\$36,000	\$37,000	\$1,000	\$0
В	\$36,963.50	\$37,000	\$36.50	\$463.50
С	\$37,686.25	\$38.000	\$313.75	\$186.25
С	\$37,717.23	\$38,000	\$282.77	\$217.23
С	\$37,775.05	\$38,000	\$224.95	\$275.05
С	\$37,789.50	\$38,000	\$210.50	\$289.50
С	\$37,884.49	\$38,000	\$115.51	\$384.49
С	\$37,941.28	\$38,000	\$58.72	\$441.28
D	\$38,291.30	\$39,000	\$708.70	\$0
D	\$38,496.76	\$39,000	\$503.24	\$0
D	\$38,600.00	\$39,000	\$400.00	\$100.00
Е	\$39,347.54	\$40,000	\$652.46	\$0
F	\$40,175.61	\$41,000	\$824.39	\$0
G	\$41,235.00	\$42,000	\$765.00	\$0
Н	\$42,291.20	\$43,000	\$708.80	\$0
Ι	\$43,268.98	\$44,000	\$731.02	\$0
Ι	\$43,281.37	\$44,000	\$718.63	\$0
J	\$44,176.55	\$45,000	\$823.45	\$0
J	\$44,300.45	\$45,000	\$699.55	\$0
K	\$45,223.50	\$46,000	\$776.50	\$0
L	\$46,362.35	\$47,000	\$637.65	\$0
L	\$46,642.16	\$47,000	\$357.84	\$142.16
М	\$47,795.46	\$48,000	\$204.54	\$295.46
N	\$48,616.30	\$49,000	\$383.70	\$116.30
N	\$48,815.57	\$49,000	\$184.43	\$315.57
0	\$49,457.78	\$50,000	\$542.22	\$0
Р	\$50,490.28	\$51,000	\$509.72	\$0
Q		\$52,000		
R		\$53,000		
S	\$53,586.75	\$54,000	\$413.25	\$86.75

LEVEL	2016-2017	2017-2018 SALARY	BASE PAY INCREASE	2017-2018 STIPEND
	SALARY	SALANI	INCREASE	STILLIND
Т	\$54,295.05	\$55,000	\$704.95	\$0
A-1	\$64,281.98	\$64,500	\$218.02	\$281.98
A-2	\$65,526.37	\$65,750	\$223.63	\$276.37
A-2	\$65,532.46	\$64,750	\$217.54	\$282.46
A-3	\$66,613.44	\$66,850	\$236.56	\$263.44

## APPENDIX B

## PERRY CENTRAL COMMUNITY SCHOOL CORPORATION 2017-2018 EXTRA DUTIES AND RESPONSIBILITIES PAY SCHEDULE

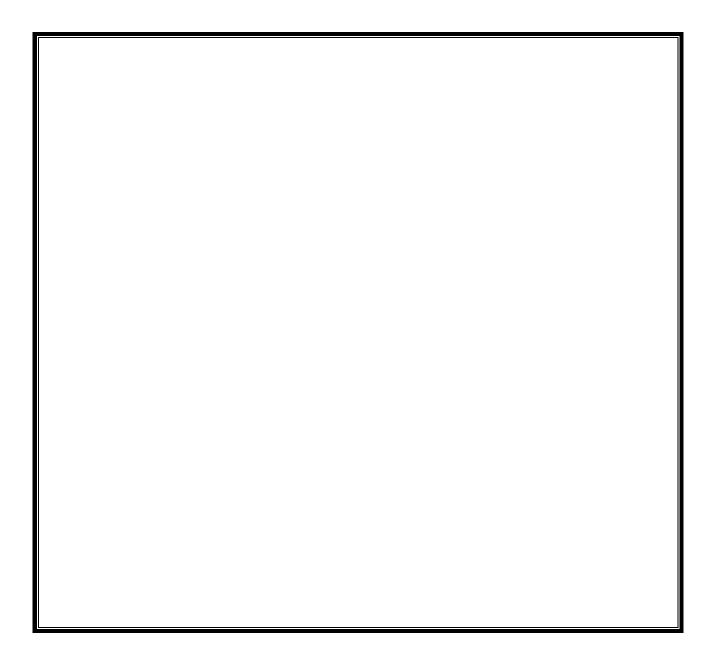
The number of positions was not bargained, but included for informational purposes.

Weight Room Supervisor	\$2,101		
Athletic Director	\$2,633		
BOYS' SPORTS COA	CHES	GIRLS' SPORTS COA	CHES
FOOTBALL		TRACK	
Head	\$7,162	Head	\$4,218
Assistant (3)	\$4,114	Assistant	\$2,133
Junior High (3)	\$2,590	Junior High	\$1,317
Elementary (2)	\$1,369		
		VOLLEYBALL	
BASKETBALL		Head	\$7,162
Head	\$7,470	Varsity Assistant	\$4,114
Assistant (2)	\$4,114	Assistant	\$4,114
Junior High (2)	\$2,590	Freshman	\$4,114
6 <sup>th</sup> Grade	\$1,068	Junior High (2)	\$2,590
5 <sup>th</sup> Grade	\$1,068	6 <sup>th</sup> Grade	\$1,369
4 <sup>th</sup> Grade	\$363	5 <sup>th</sup> Grade	\$1,369
3 <sup>rd</sup> Grade	\$363		
		BASKETBALL	
BASEBALL		Head	\$7,470
Head	\$4,218	Assistant (2)	\$4,114 ea.
Assistant (2)	\$2,133	Junior High (2)	\$2,590 ea.
Junior High	\$1,317	6 <sup>th</sup> Grade	\$1,068
		5 <sup>th</sup> Grade	\$1,068
TRACK		4 <sup>th</sup> Grade	\$363
Head	\$4,218	3 <sup>rd</sup> Grade	\$363
Assistant	\$2,133		
Junior High	\$1,317	SOFTBALL	
		Head	\$4,218
CROSS COUNTRY		Assistant (2)	\$2,133
Head	\$4,218	Junior High	\$1,317
Assistant (if 15 or more students)	\$2,133		
Junior High (2)	\$1,317		

SPORTS CONTINUED		SPONSORS AND OT	HERS
GOLF		Yearbook	\$2,458
Head	\$4,218	Newspaper	\$1,142
Junior High	\$1317	Pep Club	\$699
		Cheerleader Senior High	\$2,060
TENNIS		Cheerleader Senior High	\$1,545
		Assistant	
Head	\$1,779	Cheerleader Junior High	\$1,236
		Drill Team	\$836
		Student Council	\$614
		Honor Society	\$455
		FFA Sponsor	\$1,276
		Senior Class (2)	\$763
		Junior Class (2)	\$751
		Concession Manager	\$3,886
		Color Guard	\$1,001
		Co-Play Directors (2)	\$879
	_	(1 play)	<b>\$2.522</b>
		Band Director	\$2,633
		Assistant Band Director	\$1,273
		Elementary Chorus	\$454
		Elementary Newspaper	\$529
		5 <sup>th</sup> Grade Cheerleader	\$515
		6 <sup>th</sup> Grade Cheerleader	\$515
		ACADEMIC COACHES	
		High School (2)	\$1,931
		Junior High (2)	\$1,559

It is understood the following positions may be contracted for a number of days beyond the board approved days for the 2017-2018 contract for the Certified Staff Members. If any of these positions are contracted beyond the board approved days for the 2017-2018 contract, the compensation for those days shall be based on a daily rate of the individual filling that position.

Computer Coordinator	Assistant Band Director
Counselor	Athletic Director
FFA Sponsor	
Band Director	



## **CBA COMPLIANCE CHECKLIST**

#### Submit with your ratified CBA on Gateway

Required Items		Page No. <sup>1</sup>
School employer and exclusive representative identified	J	2
Bargaining unit description (must be consistent with most recent IEERB Order)	V	2
Beginning and ending date of CBA (must end on or before June 30, 2019)	V	29
Ratification date (must be on or after September 15, 2017)	$\checkmark$	29
Signature of at least one agent of both parties	$\checkmark$	29
	<u> </u>	•
Permitted Items		
General definitions (definitions that apply to the whole CBA)	V,	2
Grievance procedure (if arbitration used, must indicate if advisory or binding)	$\checkmark$	15-17
Contract interpretation provisions (e.g., severability, supremacy, savings clauses)	$\checkmark$	14-15
	<u> </u>	
Salaries and salary increases		
Salary for newly hired teacher (amount, schedule, or method of calculation)	$\checkmark$	31
	<u> </u>	
Compensation plan		
If there are no salary increases, CBA includes a statement to that effect		N/A
If it is a transition year, CBA includes statement to that effect		30
Salary range for all teachers (don't include current year increases or ISTRF)	<b>v</b>	30
Salary increases	<u></u>	<u> </u>
Statement that teachers rated ineffective/improvement necessary are not eligible		
(except, if applicable, teachers in their first two school years of instructing students)		30
Based on at least two of the five statutory factors	$\bigvee$	30
Definitions of factors (e.g. experience, academic needs, instructional leadership)		30
How much each factor contributes to increase (points, percentage, amount, etc.)	V	30
Amount of increase (flat amount, % amount) or method for calculating amount	J	34
Redistribution provision or a statement explaining why redistribution not necessary		30
		01
Stipends (if applicable) (make sure stipends are clearly labelled as such)	<b>v</b> _	34
Wages	<u> </u>	L
Wages/compensation for ancillary duties (can only bargain compensation)		17.37
Wages/compensation for extracurricular duties (cannot bargain numbers of positions)	1	36-27
Compensation for extended contracts (cannot bargain number of days)	V	37
<u> </u>	1	·

<sup>&</sup>lt;sup>1</sup> IEERB encourages parties to number the pages of their CBA. If there are no page numbers, parties should identify the Article or Section number of the particular item (e.g., Art. I Sec B; Sec IV #2, etc.).